



# Medical Intake Form

## Instructions

### Reproductive Medicine Associates of Southern California

#### Medical Intake Form Preparation:

Each patient who visits RMA SOCAL is directed to complete and submit a medical intake form. These medical histories allow our physicians to make the most accurate assessments of your fertility status and devise the most appropriate treatment plans. Please select the form from our website that most accurately reflects you as a patient.

#### For Couples:

If you are seeking our services as a couple, each partner in the couple must complete his or her own intake form. This applies to both heterosexual couples and same-sex couples. Please select the most appropriate form for each partner from our website, complete both forms, and return all forms to your primary office. While each partner should complete *all* sections on his or her own medical history, only one copy of the couple's shared infertility history (starting with page 7 on the female form, page 6 on the male form, and page 8 on the transgender form) should be submitted.

**PLEASE COMPLETE THIS FORM AND RETURN IT TO OUR OFFICES **7-14 DAYS** BEFORE  
YOUR NEW PATIENT APPOINTMENT.**

*If you have any questions, please contact our New Patient Liaisons at 424-293-8841.*





## *Patient Questionnaire – Fertility Preservation*

**Patient Name:** \_\_\_\_\_  
Last First Middle

**Date of Birth:** \_\_\_\_ / \_\_\_\_ / \_\_\_\_ **Age:** \_\_\_\_

**Social Security #:** \_\_\_\_\_

**Address:** \_\_\_\_\_  
Street Apt. or POB#  
\_\_\_\_\_  
City State Zip Code + 4

**Phone: (H) (\_\_\_\_) \_\_\_\_\_ (W) (\_\_\_\_) \_\_\_\_\_**

**E-Mail:** \_\_\_\_\_ **Pharmacy: (\_\_\_\_) \_\_\_\_\_**

**Partner Name:** \_\_\_\_\_  
Last First Middle

**Partner Social Security #:** \_\_\_\_\_ **DOB:** \_\_\_\_\_ **Age:** \_\_\_\_\_

**Are you legally married to someone other than the partner listed above?** ☐ YES ☐ NO ☐

**Current Gynecologist:** \_\_\_\_\_ **Gynecologist's Phone** \_\_\_\_\_

**Oncologist:** \_\_\_\_\_ **Oncologist's Phone:** \_\_\_\_\_

**Please tell us how you heard about RMA** \_\_\_\_\_

**It is very important that you take the time to fill out the \* questions accurately**

## **MEDICAL HISTORY**

Weight \_\_\_\_\_ Height \_\_\_\_\_ Blood Type (if known) \_\_\_\_\_ **YES NO**

Have you lost greater than 20 lbs. in the last year?..... ☐ ☐

Do you follow a particular food diet or have any special dietary habits?..... ☐ ☐  
If yes, specify: \_\_\_\_\_

Have you ever had an eating disorder (anorexia or bulimia)..... ☐ ☐  
If yes, specify: \_\_\_\_\_

**Do you have any allergies to medications?.....** ☐ ☐  
**If yes, please note:** \_\_\_\_\_

Exercise: \_\_\_\_\_ Hrs/Week \_\_\_\_\_

Do you or have you ever had: (check **ALL** that apply)

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> Scarlet Fever      | <input type="checkbox"/> Measles: German   | <input type="checkbox"/> Gallbladder      |
| <input type="checkbox"/> Rheumatic Fever    | <input type="checkbox"/> Pneumonia         | <input type="checkbox"/> Problems         |
| <input type="checkbox"/> Tuberculosis       | <input type="checkbox"/> Nongonococcal     | <input type="checkbox"/> Liver Problems   |
| <input type="checkbox"/> Hepatitis          | <input type="checkbox"/> Urethritis        | <input type="checkbox"/> Ulcers           |
| <input type="checkbox"/> Syphilis           | <input type="checkbox"/> Breast Cancer     | <input type="checkbox"/> Appendicitis     |
| <input type="checkbox"/> Gonorrhea          | <input type="checkbox"/> Kidney Infection  | <input type="checkbox"/> Colitis          |
| <input type="checkbox"/> Pelvic Infection   | <input type="checkbox"/> Heart Disease     | <input type="checkbox"/> Diabetes         |
| <input type="checkbox"/> Chlamydia          | <input type="checkbox"/> Hirsutism (Excess | <input type="checkbox"/> Anemia           |
| <input type="checkbox"/> Herpes             | <input type="checkbox"/> Hair Growth)      | <input type="checkbox"/> Arthritis        |
| <input type="checkbox"/> Chronic Bronchitis | <input type="checkbox"/> High Blood        | <input type="checkbox"/> Thyroid Problems |
| <input type="checkbox"/> Measles: Regular   | <input type="checkbox"/> Pleasure          | <input type="checkbox"/> Ovarian Cysts    |

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Cervical Cancer        | <input type="checkbox"/> Seizures            | <input type="checkbox"/> Chronic Headaches   |
| <input type="checkbox"/> Endometriosis          | <input type="checkbox"/> Epilepsy            | <input type="checkbox"/> Blood Transfusions  |
| <input type="checkbox"/> Breast Tenderness      | <input type="checkbox"/> Visual Disturbances | <input type="checkbox"/> Parasitic Infection |
| <input type="checkbox"/> Breast Soreness        | <input type="checkbox"/> Poor Sense of Smell | <input type="checkbox"/> Ovarian Cancer      |
| <input type="checkbox"/> Breast Milky Discharge | <input type="checkbox"/> Dizziness           |  |
| <input type="checkbox"/> Neurologic Problems    | <input type="checkbox"/> Loss of Balance     |  |

**Vaginitis Trichomoniasis or Yeast. # per year:** \_\_\_\_\_

**Other Cancers? Specify:** \_\_\_\_\_

**Any Allergies? List:** \_\_\_\_\_

List the forms and frequency of regular vigorous exercise (swimming, cycling, running, and age you began): \_\_\_\_\_

Exercise: \_\_\_\_\_ Hrs/Wk: \_\_\_\_\_ Exercise: \_\_\_\_\_ Hrs/Wk: \_\_\_\_\_

Within the last year, have you taken any prescription medications? Please note in the chart below

Medication	Diagnosis	Dosage / Frequency	Duration

Are you taking any over-the-counter meds on a regular basis? Please note in the chart below.

Medication	Diagnosis	Dosage / Frequency	Duration

Do you or have you ever used? (check **ALL** that apply):

- ☐ Alcohol - How many glasses per week do you usually drink?

Wine: \_\_\_\_\_ Beer: \_\_\_\_\_ Cocktails: \_\_\_\_\_

- ☐ Cigarettes – Number of packs / day \_\_\_\_\_ Number of years \_\_\_\_\_

- ☐ Illicit or Recreational Drugs (Marijuana, Cocaine, etc.) If you would feel more comfortable not writing anything down, please discuss this directly with your physician.

Specify:

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**YES** **NO**

## MENSTRUAL HISTORY

Age at first period: \_\_\_\_\_ Date of **LAST** period: \_\_\_\_\_

☐ ☐

Are your periods regular.....

What is the usual # of days *between* periods? Minimum \_\_\_\_\_ Maximum \_\_\_\_\_

What is the usual duration of your bleeding? Minimum \_\_\_\_\_ Maximum \_\_\_\_\_

Do you have PMS?.....

☐ ☐

If yes, ..... ☐ MILD ☐ MODERATE ☐ SEVERE

Do you have painful menses?.....

☐ ☐

If yes, ..... ☐ MILD ☐ MODERATE ☐ SEVERE

Have you been exposed to any toxins.....

☐ ☐

What is your ethnic origin?

<input type="checkbox"/> White non -Hispanic	<input type="checkbox"/> White Hispanic	<input type="checkbox"/> Black non -Hispanic	<input type="checkbox"/> Black Hispanic
<input type="checkbox"/> Asian non- Hispanic	<input type="checkbox"/> Asian Hispanic	<input type="checkbox"/> Native American	
<input type="checkbox"/> Unknown /Not Stated please indicate			

## PREGNANCY DATA

\*How many prior pre-term (<37 weeks) births have you had? \_\_\_\_\_

\*How many prior full-term (>37 weeks) births have you had? \_\_\_\_\_

\*How many pregnancies (including abortions) have you had? \_\_\_\_\_

\*How many spontaneous abortions have you had? \_\_\_\_\_

Please fill in the chart below:

Pregnancy #	Year	End in Abortion? Spontaneous or Induced Abortion? Or Ectopic Pregnancy?	Infertility therapy required to conceive?	How long to conceive? (months)	Greater than or equal to 37 weeks Yes/No	Baby born alive ?	Is current partner the father?
1 <sup>st</sup> Pregnancy							
2 <sup>nd</sup> Pregnancy							
3 <sup>rd</sup> Pregnancy							
4 <sup>th</sup> Pregnancy							
5 <sup>th</sup> Pregnancy							

## SURGICAL HISTORY

Have you ever been surgically sterilized? YES \_\_\_\_\_ NO \_\_\_\_\_

How many operations have you had? \_\_\_\_\_

## SURGICAL HISTORY

Date	Hospital	Procedure	Findings	Surgeon

## HISTORY OF FERTILITY THERAPY

Have you been treated for infertility before?.....

If yes, who was your physician? \_\_\_\_\_

Address: \_\_\_\_\_

What cause of infertility was diagnosed? \_\_\_\_\_

\_\_\_\_\_

\*Number of prior Fresh ART (IVF) Cycles \_\_\_\_\_

\*Number of prior Frozen ART (IVF) Cycles \_\_\_\_\_

IVF HISTORY												
Cycle#	1		2		3		4		5		6	
Date												
IVF Center												
Frozen Embryo Cycle	<input type="checkbox"/> Y	<input type="checkbox"/> N	<input type="checkbox"/> Y	<input type="checkbox"/> N	<input type="checkbox"/> Y	<input type="checkbox"/> N	<input type="checkbox"/> Y	<input type="checkbox"/> N	<input type="checkbox"/> Y	<input type="checkbox"/> N	<input type="checkbox"/> Y	<input type="checkbox"/> N
Max. Start Dose												
Max. Estradiol												
# Eggs Retrieved												
# Eggs Fertilized												
ICSI: Y/N	<input type="checkbox"/> Y	<input type="checkbox"/> N	<input type="checkbox"/> Y	<input type="checkbox"/> N	<input type="checkbox"/> Y	<input type="checkbox"/> N	<input type="checkbox"/> Y	<input type="checkbox"/> N	<input type="checkbox"/> Y	<input type="checkbox"/> N	<input type="checkbox"/> Y	<input type="checkbox"/> N
# Embryo(s) Transferred												
Embryo Age (Day 2, 3 or 5)												
Pregnancy: Y/N	<input type="checkbox"/> Y	<input type="checkbox"/> N	<input type="checkbox"/> Y	<input type="checkbox"/> N	<input type="checkbox"/> Y	<input type="checkbox"/> N	<input type="checkbox"/> Y	<input type="checkbox"/> N	<input type="checkbox"/> Y	<input type="checkbox"/> N	<input type="checkbox"/> Y	<input type="checkbox"/> N
Delivered: Y/N	<input type="checkbox"/> Y	<input type="checkbox"/> N	<input type="checkbox"/> Y	<input type="checkbox"/> N	<input type="checkbox"/> Y	<input type="checkbox"/> N	<input type="checkbox"/> Y	<input type="checkbox"/> N	<input type="checkbox"/> Y	<input type="checkbox"/> N	<input type="checkbox"/> Y	<input type="checkbox"/> N

## MALE DATA – if applicable

Name: \_\_\_\_\_  
First Last

Marriage #: \_\_\_\_\_

Number of pregnancies conceived with current partner: \_\_\_\_\_

Number of pregnancies conceived with previous partner: \_\_\_\_\_

**Please give approximate dates and outcomes of any pregnancies conceived with a previous partner:**

Date of Pregnancy	Pregnancy Outcome		
	Delivered	Aborted	Miscarried

Urologists: \_\_\_\_\_

Address: \_\_\_\_\_ Phone: \_\_\_\_\_

Have you ever had a semen analysis (sperm count) performed? ☐ YES ☐ NO

Date of Semen Analysis	Location of Analysis	Count (Million/ml)	Motility	Grade	Morphology



**REFERRING ONCOLOGIST:**

Name:

Address:

Phone:

Fax:

Email:

Cancer or Disease	Date of Diagnosis or Biopsy

**DISEASE STATUS:**

Cell Type:

Stage:

Size:

Grade:

☐ Estrogen Receptor Positive☐ Progesterone Receptor Positive

HER2 STATUS:

Number of lymph nodes affected:

BRCA1/2: ☐ DONE ☐ NOT DONE

Result:

**TREATMENT PLAN:**

Surgery:

Date:

*Chemotherapy Agents/Dose:*

1.

2.

3.

4.

Start Date:

End Date:

*Hormonal Treatment:*

Start Date:

End Date:

*Biological Agents/Antibodies:*

Start Date:

End Date:

**Please use this space to add any additional comments or information you feel your physician should know.**

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**INFORMATION DECLARATION**

By signing I declare that, to the best of my knowledge, all of information that I have provided in the RMASOCAL Patient Intake form is accurate and truthful.

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SignatureDate